Case 2:19-bk-14989-WB Doc 246 Filed 08/02/19 Entered 08/02/19 15:43:51 Desc Main Document Page 1 of 15

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Ashley M. McDow (245114) John A. Simon (Admitted Pro Hac Vice) FOLEY & LARDNER LLP 555 S. Flower St., Suite 3300 Los Angeles, CA 90071 Telephone: 213.972.4500 Facsimile: 213.486.0065 Email: amcdow@foley.com jsimon@foley.com	FOR COURT USE ONLY	
 ☑ Attorney for Debtors and Debtors-in-Possession, Scoobeez, Scoobeez Global, Inc., and Scoobur, LLC 		
UNITED STATES BANKRUPTCY COURT		
CENTRAL DISTRICT OF C	ALIFORNIA -LOS ANGELES DIVISION	
In re: SCOOBEEZ, et al. ¹	2:19-bk-14989-WB; Jointly Administered: CASE NO.: 2:19-bk-14991-WB; 2:19-bk-14997-WB CHAPTER: 11	
	CHAPTER: 11	
	DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION LBR 9013-1(o)(3)	
Affects:		
■ All Debtors		
□ Scoobeez, ONLY	[No Hearing Required]	
□ Scoobeez Global, Inc., ONLY		
□ Scoobur LLC, ONLY		
1. I am the ⊠ Movant(s) or □ attorney for Movant(s) or □	employed by attorney for Movant(s).	
2. On (date):Movant(s) filed a motion or application (Motion) entitled:		
OMNIBUS MOTION OF DEBTORS TO REJECT CER	TAIN UNEXPIRED VEHICLE LEASES;	
3. A copy of the Motion and notice of motion is attached to this declaration.		
4. On (date):Movant(s), served a copy of ☐ the notice of motion or ⊠the Motion and notice of motion		
on required parties using the method(s) identified on the Proof of Service of the notice of motion.		
The Debtors and the last four digits of their respective feder	ral taxpayer identification numbers are as follows: Scoobeez	

^{(6339);} Scoobeez Global, Inc. (9779); and Scoobur, LLC (0343). The Debtors' address is 3463 Foothill Boulevard, Glendale, California 91214.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.



- 5. Pursuant to LBR 9013-1(o), the notice of motion provides that the deadline to file and serve a written response and request for a hearing is 14 days after the date of service of the notice of motion, plus 3 additional days if served by mail, or pursuant to F.R.Civ.P. 5(b)(2)(D) or (F).
- 6. More than 21 days have passed after Movant(s) served the notice of motion.
- 7. I checked the docket for this bankruptcy case and/or adversary proceeding, and no response and request for hearing was timely filed.
- 8. No response and request for hearing was timely served on Movant(s) via Notice of Electronic Filing, or at the street address, email address, or facsimile number specified in the notice of motion.
- 9. Based on the foregoing, and pursuant to LBR 9013-1(o), a hearing is not required.

Movant(s) requests that the court grant the motion and enter an order without a hearing.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Date: 8/2/2019	/s/ Ashley M. McDow	
	Signature	
	Ashley M. McDow	
	Printed name	

F 9013-1.2.NO.REQUEST.HEARING.DEC

Doc 296 Filed 08/02/19 Entered 08/02/19 25:43:69 Desc

Case 2:19-bk-14989-WB

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43:09** Desc Main Document Page **2** of **15**

PLEASE TAKE NOTICE that by this motion Scoobeez, Scoobeez Global, Inc. and Scoobur, LLC, the debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") in the above-captioned jointly administered bankruptcy proceedings (collectively, the "<u>Chapter 11 Cases</u>"), hereby move the Court for entry of an order, pursuant to section 365 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") rejecting certain unexpired vehicle leases (the "<u>Leases</u>") executed among Debtors and three separate lessors concerning vehicles (the "<u>Vehicles</u>"), for the vehicles set forth below:

Vehicle Description	Lessor	Rejection Date
2017 Porsche Panamera 4S	Porsche Financial Services	April 30, 2019
VIN: WPOAB2A71HL122432	Torsche Phianelai Services	April 30, 2017
2017 Mercedes-Benz S63V4	Mercedes-Benz Financial Services	April 30, 2019
VIN: WDDUG7JB3HA332354		
2017 Bentley CONT GTC V8 S	Bentley Financial Services	April 30, 2019
VIN: SCBGH3ZA7HC063551		

PLEASE TAKE FURTHER NOTICE that the Debtors seek to reject the Leases as of April 30, 2019 (the "Rejection Date").

PLEASE TAKE FURTHER NOTICE that the basis for the relief requested in this Motion is set forth below in the attached Memorandum of Points and Authorities and in the *Declaration of Brian Weiss* (the "Weiss Declaration"), which is being filed concurrently with this Motion and is incorporated herein by reference.

PLEASE TAKE FURTHER NOTICE that, pursuant to Local Bankruptcy Rule 9013-1(o), the Debtors have not scheduled a hearing on the Motion and are requesting that relief be granted without a hearing. Accordingly, any response to this Motion and request for hearing must be filed with the Bankruptcy Court and served on proposed counsel for the Debtors and the United States Trustee within fourteen (14) days of the date of service of this Notice.

PLEASE TAKE FURTHER NOTICE that pursuant to Local Bankruptcy Rule 9013-1(h), any failure to file and serve a timely response and request for hearing may be deemed by the Court to

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43**:69 Desc Main Document Page 5 of 15

constitute consent to the relief requested in the Motion, and the Motion may be granted without a hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors will serve this Notice and Motion and the attached Memorandum of Points and Authorities on: (a) the Office of the United States Trustee, (b) counsel for the Official Committee of Unsecured Creditors, (c) counsel for the Debtors' secured lender, Hillair Capital Management, LLC (d) counsel for Porsche Financial Services, (e) Mercedes-Benz Financial Services, (f) counsel for Bentley Financial Services, and (g) all other parties requesting notice in the Chapter 11 Cases. In the event that the Court grants the relief requested by the Motion, the Debtors shall provide notice of the entry of the order granting such relief upon each of the foregoing parties and any other parties-in-interest as the Court directs. The Debtors submit that such notice is sufficient and that no other or further notice be given.

Dated: July 12, 2019

FOLEY & LARDNER, LLP

Ashley M. McDow (245114)

Ashley M. McDow
Ashley M. McDow

John A. Simon (Admitted *Pro Hac Vice*) **FOLEY & LARDNER LLP** 555 S. Flower St., Suite 3300 Los Angeles, CA 90071

Telephone: 213.972.4500 Facsimile: 213.486.0065 Email: amcdow@fole

Email: amcdow@foley.com jsimon@foley.com

Proposed Attorneys for Debtors and Debtors-in-Possession, Scoobeez, Scoobeez Global, Inc., and Scoobur, LLC

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MEMORANDUM OF POINTS AND AUTHORITIES

Scoobeez, Scoobeez Global, Inc. and Scoobur, LLC, the debtors and debtors-in-possession in the above-captioned jointly administered bankruptcy proceedings (collectively, the "<u>Debtors</u>") hereby file this Memorandum of Points and Authorities in support of their *Omnibus Motion to Reject Certain Unexpired Vehicle Leases*, and respectfully represent as follows:

I. <u>JURISDICTION AND VENUE</u>

The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicate for the relief requested herein is section 365 of title 11 of the United States Code (the "Bankruptcy Code").

II. STATEMENT OF FACTS

A. The Bankruptcy Cases

On April 30, 2019, (the "Petition Date"), the Debtors each filed a petition for relief (a "Petition") under Chapter 11 of Title 11 of the Bankruptcy Code (the "Chapter 11 Cases"), in the United States Bankruptcy Court for the Central District of California, Los Angeles Division (the "Court"). The Debtors intend to continue in possession of their property and to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for appointment of a Chapter 11 trustee or examiner has been made. On May 20, 2019, the Office of the United States Trustee appointed an Official Committee of Unsecured Creditors (the "Committee") in the Chapter 11 Cases.

On May 13, 2019, the Court granted the joint administration motion filed by the Debtors and the Chapter 11 Cases are being jointly administered under Case No. 19-14989.

B. Debtor's Formation and Business Overview

Scoobeez is a logistics and delivery company headquartered at 3463 Foothill Boulevard, Glendale, California 91214. Amazon is their largest customer. Over the past two (2) years, an increasing number of lawsuits had been filed against one or more of the Debtors, including various labor disputes. Most recently, on or about April 22, 2019, Hillair Capital Management LLC ("Hillair") filed a three-count complaint against the Debtors, alleging breach of contract, breach of guaranty and replevin

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43:69** Desc Main Document Page 3 of **15**

and delivery, which is currently pending as case number 19GDCV00492 in the Superior Court of the State of California, County of Los Angeles, North Central District (the "Los Angeles Case"). On or about April 24, 2019, Hillair filed an *Ex Parte* Application to Appoint Receiver, Issue Temporary Restraining Order and Set Order to Show Cause Why Receiver Should Not Be Confirmed and Why Preliminary Injunction Should Not Be Issued (the "Ex Parte Application") in the Los Angeles Case. The hearing on the Ex Parte Application was set for May 1, 2019 at 1:30 p.m., however, the Debtors commenced the Chapter 11 Cases prior to that hearing. In addition, within the past 90-120 days, a number of purported creditors have filed UCC-1 financing statements asserting liens against substantially all, if not all, of the Debtors' personal property, including but not limited to accounts receivable.

Based on the aforementioned events and circumstances, amongst others, the Debtors began to explore and evaluate potential reorganization strategies aimed towards preserving and strengthening the Debtors' operations. After significant deliberation by the Debtors in this regard, the Debtors determined, that pursing reorganization under Chapter 11 of the Bankruptcy Code provided the best option for the Debtors, their customer(s), and their creditors.

III. RELIEF REQUESTED

By this Motion, the Debtors seek entry of an order, pursuant to section 365 of the Bankruptcy Code, rejecting as of April 30, 2019 certain unexpired vehicle leases (the "Leases") executed between Debtors and three separate lessors concerning vehicles (the "Vehicles") described as:

Vehicle Description	Lessor	Rejection Date	
2017 Porsche Panamera 4S	Porsche Financial Services	April 30, 2019	
VIN: WPOAB2A71HL122432		r	
2017 Mercedes-Benz S63V4	Mercedes-Benz Financial	April 30, 2019	
VIN: WDDUG7JB3HA332354	Services		
2017 Bentley CONT GTC V8 S	Bentley Financial Services	April 30, 2019	
VIN: SCBGH3ZA7HC063551			

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43**:69 Desc Main Document Page **6** of **15**

IV. ARGUMENT

Section 365(a) of the Bankruptcy Code provides that, "subject to the court's approval [a debtor in possession] may assume or reject any executory contract or unexpired lease of the debtor." Courts apply the "business judgment test" in determining whether a debtor in possession's proposed assumption or rejection of an executory contract or unexpired lease is appropriate under Bankruptcy Code § 365.

**Agarwal v. Pomona valley Medical Group, Inc. (In re Pomona Valley Medical Group, Inc.), 476 F.3d 665, 670 (9th Cir. 2007); **Durkin v. Benedor Corp. (In re G.I. Indust., Inc.), 204 F.3d 1276, 1282 (9th Cir. 2000); **see also NLRB v. Bildisco & Bildisco, 465 U.S. 513, 523 (1984). Under the business judgment test, if assumption or rejection would benefit the debtor's estate, the court should approve the debtor's proposed assumption or rejection. **Pomona Valley Medical Group, Inc., 476 F.3d at 670-71. At least one bankruptcy court concluded that a debtor's decision to reject a lease should be granted as a matter of course:

[C]ourt approval under Section 365(a), if required, except in extraordinary situations, should be granted as a matter of course. To begin, this rule places responsibility for administering the estate with the trustee, not the court, and therefore furthers the policy of judicial independence considered vital by the authors of the Code. Second, this rule expedites the administration of estates, another goal of the Bankruptcy Reform Act. Third, the rule encourages rehabilitation by permitting the replacement of marginal with profitable business arrangements

Summit Land Co. v. Allen (In re Summit Land Co.), 13 B.R. 310, 315 (Bankr. D. Utah 1981).

The Debtors have determined in their sound business judgment that rejection of the Leases is in the best interest of the estates. Rejection of the Leases will help avoid potential monthly charges and increase the Debtors' liquidity. The proposed rejection will help avoid additional administrative expenses. There is no operational need for the Debtors to retain the Leases for the Vehicles. In addition, the Debtors have determined that they will be unable to assign the Leases to third parties for value. Given that the Vehicles are not a part of the Debtors' going-forward business plan and that the Leases appear to have no value, the Debtors have decided, in the exercise of their sound business judgment, to reject the Leases in order to eliminate the incurrence of additional post-petition administrative obligations.

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43**:69 Desc Main Document Page 9 of 15

V. NOTICE

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Notice of this Motion has been provided to: (a) the Office of the United States Trustee for the Central District of California; (b) counsel to Hillair Capital Management, LLC (c) counsel to the Committee; (d) counsel for Porsche Financial Services; (e) Mercedes-Benz Financial Services, (f) counsel for Bentley Financial Services, and (g) the parties that file with the Court requests for notice of all matters in accordance with Bankruptcy Rule 2002. The Debtors submit that in light of the nature of the relief requested, no further notice is required.

VI. NO PRIOR REQUEST

No prior application for the relief requested herein has been made to this or any other court.

VII. <u>CONCLUSION</u>

For all the foregoing reasons, the Debtors respectfully request that the Court enter an order (i) granting the Motion, effective April 30, 2019, and (ii) granting such other and further relief as is just and proper under the circumstances.

Dated: July 12, 2019 FOLEY & LARDNER, LLP

<u>/s/Ashley M. McDow</u> Ashley M. McDow

> Ashley M. McDow (245114) John A. Simon (Admitted *Pro Hac Vice*) **FOLEY & LARDNER LLP**

555 S. Flower St., Suite 3300 Los Angeles, CA 90071 Telephone: 213.972.4500 Facsimile: 213.486.0065 Email: amcdow@foley.com

isimon@foley.com

Proposed Attorneys for Debtors and Debtors-in-Possession, Scoobeez, Scoobeez Global, Inc., and Scoobur, LLC

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DECLARATION OF BRIAN WEISS

- I, Brian Weiss, hereby declare:
- 1. I am an individual over 18 years of age. I have personal knowledge of the facts stated herein as more fully set forth below or have gained such knowledge by review of the file and if called as a witness, I could and would competently testify thereto.
- 2. I make this Declaration in support of the motion (the "Motion")² filed by Scoobeez, Scoobeez Global, Inc., and Scoobur, LLC (collectively the "Debtors") for entry of an order, pursuant to section 365 of the Bankruptcy Code rejecting Leases concerning the Vehicles. All facts in this Declaration are based on my personal knowledge, information gathered from my review of relevant documents, and information supplied to me by the Debtors or their professionals.
- 3. I am the Chief Restructuring Officer of the Debtors. As such, I am generally responsible for managing the operations of the Debtors and, thus, am familiar with the Debtors' operations, assets, and liabilities. In the ordinary course of business, I rely on the maintenance by personnel of the Debtors of true and correct copies of various documents and information relating to the Debtors. As to the following facts, I know them to be true of my own knowledge or I have gained knowledge of them from discussions with personnel of the Debtors or business records, which were made at or about the time of the events recorded, and which are maintained in the ordinary course of the Debtors' business at or near the time of the acts, conditions or events to which they related. Additionally, as the CRO, I have been involved in discussions and planning sessions related to the potential reorganization options and, thus, am familiar with the objectives the Debtors intend to achieve through the Bankruptcy Cases.
- 4. The Debtors have determined in their sound business judgment that rejection of the Leases is in the best interest of the estates. Rejection of the Leases will help avoid potential monthly charges and increase the Debtors' liquidity. The proposed rejection will help avoid additional administrative expenses. There is no operational need for the Debtors to retain the Leases for the Vehicles. In addition, the Debtors have determined that they will be unable to assign the Leases to third parties for value. Given that the Vehicles are not a part of the Debtors' going-forward business plan and

² Capitalized terms not defined herein have the terms ascribed to them in the Motion.

Case 2:19-bk-14989-WB Doc **296** Filed 08/02/19 Entered 08/02/19 **25:43:69** Desc Waim Doccument Page 191 of f 1115

that the Leases appear to have no value, the Debtors have decided, in the exercise of their sound business judgment, to reject the Leases in order to eliminate the incurrence of additional post-petition administrative obligations

I declare under penalty of perjury that the foregoing is true and correct. Executed this 12th day of July, 2019.

Brian Weiss

Case 2:19-bk-14989-WB Doc 296 Filed 08/02/19 Entered 08/02/19 25:43:69 Desc

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Foley & Lardner LLP, 555 South Flower Street, Suite 3300, Los Angeles, CA 90072-2411

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF OMNIBUS MOTION AND OMNIBUS MOTION OF DEBTORS TO REJECT CERTAIN UNEXPIRED VEHICLE LEASES; MEMORANDUM OF POINTS AND AUTHORITIES IN SUPPORT THEREOF; AND DECLARATION OF BRIAN WEISS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

judge in chambers in the	norm and manner required by i	LBR 5005-2(d), and (b) in the manner stated below.
and LBR, the foregoing of 07/12/2019, I checked the persons are on the Elect John-Patrick M Fritz jp Vivian Ho BKClaimCo Alvin Mar alvin.mar@	document will be served by the ne CM/ECF docket for this bank tronic Mail Notice List to receive of @Inbyb.com, JPF.LNBYB@edonfirmation@ftb.ca.gov	
Ashley M McDow amo Stacey A Miller smiller		c.com;mhebbeln@foley.com;swilson@foley.com;jsimon@foley.com
Akop J Nalbandyan jn		n, cbautista@LNtriallawyers.com m
David L. Neale dln@lr	nbyb.com	S_filing@buchalter.com;salarcon@buchalter.com
		calendar@salvatolawoffices.com; jboufadel@salvatolawoffices.com;
Steven M Spector ssp United States Trustee (L	ector@buchalter.com, IFS_efili A) ustpregion16.la.ecf@usdo	ng@buchalter.com;salarcon@buchalter.com oj.gov
Enc & Yaecker yaecke	el@sullivanlawgroupapc.com	☐ Service information continued on attached page
adversary proceeding by postage prepaid, and ad completed no later than Honorable Julia W. Bran United States Bankrupto Central District of Califor Edward R. Roybal Feder 255 E. Temple Street, S.	served the following persons and placing a true and correct copy dressed as follows. Listing the jack hours after the document is and court trains and Courthouse	d/or entities at the last known addresses in this bankruptcy case or thereof in a sealed envelope in the United States mail, first class, udge here constitutes a declaration that mailing to the judge will be filed.
Los Angeles, CA 90012		
		⊠ Service information continued on attached page
each person or entity ser following persons and/or service method), by facs	rved): Pursuant to F.R.Civ.P. 5 rentities by personal delivery, o imile transmission and/or email	MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for and/or controlling LBR, on (date), I served the vernight mail service, or (for those who consented in writing to such as follows. Listing the judge here constitutes a declaration that be completed no later than 24 hours after the document is filed.
		☐ Service information continued on attached page
I declare under penalty of 07/12/2019	Ashley M. McDow	United States that the foregoing is true and correct. /s/ Ashley M. McDow
Date	Printed Name	Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

2. SERVED BY UNITED STATES MAIL:

Calstar Motors, Inc. Attention: Officer, Managing or General Agent 700 S. Brand Blvd. Glendale, CA 91204 MERCEDES-BENZ FINANCIAL SERVICES USA LLC c/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801

Case 2:19-bk-14989-WB Doc 246 Filed 08/02/19 Entered 08/02/19 15:43:51 Desc Main Document Page 14 of 15

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Foley & Lardner LLP, 555 South Flower Street, Suite 3300, Los Angeles, CA 90072-2411

A true and correct copy of the foregoing document entitled (*specify*): **DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION LBR 9013-1(o)(3)** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 08/02/2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: John-Patrick M Fritz jpf@Inbyb.com, JPF.LNBYB@ecf.inforuptcy.com Vivian Ho BKClaimConfirmation@ftb.ca.gov alvin.mar@usdoj.gov Alvin Mar Ashley M McDow amcdow@foley.com, sgaeta@foley.com;mhebbeln@foley.com;swilson@foley.com;jsimon@foley.com Stacey A Miller smiller@tharpe-howell.com inalbandyan@LNtriallawyers.com, cbautista@LNtriallawyers.com Akop J Nalbandvan rejoy.nalkara@americaninfosource.com Rejoy Nalkara anapolitano@buchalter.com, IFS filing@buchalter.com;salarcon@buchalter.com Anthony J Napolitano David L. Neale dln@lnbvb.com Aram Ordubegian ordubegian.aram@arentfox.com gsalvato@salvatolawoffices.com; calendar@salvatolawoffices.com; jboufadel@salvatolawoffices.com; Gregory M Salvato gsalvato@ecf.inforuptcv.com Steven M Spector sspector@buchalter.com, IFS_efiling@buchalter.com;salarcon@buchalter.com United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov yaeckel@sullivanlawgroupapc.com Eric K Yaeckel Service information continued on attached page 2. SERVED BY UNITED STATES MAIL: On (date) 08/02/2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. Honorable Julia W. Brand United States Bankruptcy Court Central District of California Edward R. Roybal Federal Building and Courthouse 255 E. Temple Street, Suite 1382 Los Angeles, CA 90012 Service information continued on attached page 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. Service information continued on attached page I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. 08/02/2019 Sonia Gaeta /s/ Sonia Gaeta Date Printed Name Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

2. SERVED BY UNITED STATES MAIL:

Calstar Motors, Inc. Attention: Officer, Managing or General Agent 700 S. Brand Blvd. Glendale, CA 91204 MERCEDES-BENZ FINANCIAL SERVICES USA LLC c/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801